

Corwin & Ashby, P.A.

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NEW CLIENT INTAKE - MOTOR VEHICLE

File No. CA-26-0311

Client name Dana M. Linacre		Date of birth 06/14/1987	Age 38
Address 2716 W. Corrigan Hollow Ln, Tampa, FL 33611			Phone (813) 555-0147
Email dana.linacre@example.com	Occupation Dental office manager		Employer Palmetto Bend Family Dental
Date of loss 03/03/2026	Time approx 5:40 PM	Location Calloway Ridge Blvd at Mariner Point Dr, Merriwick	
Intake taken by Marisol Quenneville	Intake date 03/05/2026	Referral source Google search / website form	

Client's account (in her words)

"I was stopped at the red light on Calloway Ridge, at Mariner Point. I looked in my mirror and the truck was just not slowing down. He hit me hard enough that my head went back into the headrest and my sunglasses flew off the dash. He got out and said he was looking at his GPS and that I stopped short, but the light had been red for a while. A man on the sidewalk saw it and gave the officer his name."

Injuries reported at intake

- Neck pain and stiffness, worse turning left. Headache the night of the crash.
- Low back pain, sharp when bending, sitting more than 30 minutes at work is hard.
- Bruise across left shoulder from the seatbelt (photos taken, see IMG file).

Treatment so far

- Saltmarsh Regional Hospital, ED, same evening (03/03/2026). CT of neck done, told nothing broken. Given a soft collar and muscle relaxer.
- No ambulance. Drove herself home, husband drove her to the ER around 8 PM.
- Booked with Sunline Chiropractic for Saturday 03/07/2026.

Prior injuries / prior accidents / prior claims

Q: Any prior injuries to your neck or back, or any prior accidents or claims?

A: "No. My back's been fine for years. Never been in a wreck before."

Prior claims: none reported. Workers' comp: none reported.

Insurance

Coverage	Carrier	Policy / claim	Notes
Client auto (PIP)	Seagrape Casualty Insurance Company	SGC-7730415-FL	PIP \$10,000
Client UM	Seagrape Casualty Insurance Company	SGC-7730415-FL	UM: rejected?
Adverse auto (BI)	Pelican Bay Mutual Insurance Company	limits pending	req 627.4137
Health	Employer plan	card not yet rec'd	follow up

Liability notes

- Rear-end, client stopped at red signal. Adverse driver cited (careless driving) per client.
- Adverse driver claims client "stopped short." Independent witness on scene, pedestrian. Get report.
- Property damage: Corolla drivable. Estimate from Brightwater Collision, client to send.

Case manager call log

Date	By	Note
03/05/2026	MQ	Intake call 42 min. Retainer and HIPAA sent by DocuSign, signed same day. LOR to both carriers.
03/06/2026	MQ	Requested crash report. Opened PIP claim with Seagrape, claim no. PIP-26-0047719.
03/12/2026	MQ	Client check-in. At chiro 3x/week. Neck better, back still sore. Out of work 5 days.
03/26/2026	MQ	Client check-in. Treating at Sunline, says it helps. Asked about rental car, PD handled by adverse carrier.
04/03/2026	MQ	Received crash report. Citation to adverse driver confirmed. Sent 627.4137 request to Pelican Bay.
04/20/2026	MQ	Called client re: treatment status. LVM.
04/26/2026	MQ	Rec'd dec page and sworn disclosure from Pelican Bay. BI 25/50. Saved to file.
05/04/2026	MQ	Called client re: treatment status. LVM. Sent text.
05/14/2026	MQ	Client returned call. Back still hurting, wants an MRI. Referred to Driftwood Diagnostic Imaging.
05/22/2026	MQ	MRI done 05/21. Report requested. Ortho consult booked with Kestrel Point for 06/01.
06/02/2026	MQ	Ortho recommends injection. Harbor Pain and Spine will treat under LOP. LOP signed by atty.
06/19/2026	MQ	PIP adjuster: benefits exhausted. Remaining bills to go in the demand.
07/02/2026	MQ	Injection done 07/01. Client says some relief. Follow-up with ortho 07/31.
08/03/2026	MQ	Ortho follow-up note received. Requested all records and bills for demand. Send to TAK for review.

Statute of limitations

Date of loss 03/03/2026. Florida negligence, 2 years: SOL 03/03/2028. Calendared by MQ, verified by TAK.

M. Quenneville

Marisol Quenneville, Case Manager

T. Ashby-Kent

Theodora Ashby-Kent, Esq. (reviewed)